INFOSOFT IT SOLUTIONS

Training | Projects | Placements

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Kofax Course Content

Introduction to Kofax

- What is Kofax?
- Overview of Kofax products and solutions
- History and evolution of Kofax
- Use cases and benefits of Kofax in different industries

Kofax Capture

- Introduction to Kofax Capture
- Installing and configuring Kofax Capture
- Document capture basics: scanning, indexing, and recognition
- Advanced capture techniques: OCR, ICR, OMR, barcode recognition
- Customizing document capture workflows

Kofax Transformation Modules (KTM)

- Overview of Kofax Transformation Modules (KTM)
- Automating document classification and separation
- Data extraction and validation using KTM
- Configuring and fine-tuning extraction rules
- Integrating KTM with Kofax Capture and other systems

Kofax TotalAgility

- Introduction to Kofax TotalAgility (KTA)
- Business process management (BPM) fundamentals
- Designing and modeling business processes in KTA
- Building process workflows and automation

Kofax RPA (Robotic Process Automation)

- Overview of Kofax RPA
- Understanding RPA concepts and terminology
- Creating and managing software robots (bots) in Kofax RPA
- Automating repetitive tasks and processes
- Orchestrating bot workflows and schedules

Kofax Analytics

- Introduction to Kofax Analytics
- Data visualization and reporting capabilities
- Analyzing process performance and efficiency
- Predictive analytics and machine learning in Kofax Analytics
- Using insights to improve business processes

Kofax Mobile Capture

- Overview of Kofax Mobile Capture
- Capturing documents and data using mobile devices
- Offline and online capture modes
- Integration with backend systems and workflows
- Security and compliance considerations

Kofax Communication Server

- Introduction to Kofax Communication Server
- Managing inbound and outbound communications
- Fax server capabilities and configuration

- Email and SMS integration
- Customizing communication workflows

Kofax Integrations and APIs

- Overview of Kofax integrations and APIs
- REST and SOAP APIs for Kofax products
- Integrating Kofax with third-party systems (ERP, CRM, ECM, etc.)
- Building custom solutions and extensions with Kofax APIs
- Best practices for integration development

Kofax Administration and Maintenance

- Administration tasks and responsibilities
- Managing users, roles, and permissions
- Configuring system settings and preferences
- Monitoring system health and performance
- Backup and recovery strategies

Compliance and Security in Kofax

- Compliance requirements for document and data management
- Ensuring data security and privacy in Kofax
- Auditing and logging capabilities
- Regulatory compliance considerations (GDPR, HIPAA, etc.)
- Implementing encryption and access controls

Real-world Use Cases and Best Practices

- Case studies of successful Kofax implementations
- Best practices for deploying and optimizing Kofax solutions
- Tips and strategies for overcoming common challenges
- Future trends and developments in Kofax technology